

Sound Financial Investment Management, LLC

320 James E. Bohanan Drive Vandalia, Ohio 45377
(937) 264-9300 mattdeller@soundfinancial.net

Electronic Delivery Agreement

Client(s) consent(s) to receive via e-mail, or other electronic delivery method, various communications, documents, or notifications from Sound Financial Investment Management, LLC. These items may include but are not limited to:

- All Statements or Reports Produced by Adviser
- Trade Confirmations
- Billing Invoices
- All Client Brochures (ADV 2A, 2B, Wrap Brochure, etc.)
- Privacy Policy Statements
- Any other notices or documentation that Sound Financial Investment Management, LLC chooses to provide on an ongoing or occasional basis.

The e-mail address(s) that Sound Financial Investment Management, LLC should use for the delivery of these items is/are:

_____ / _____

Client agrees to immediately notify Sound Financial Investment Management, LLC of any change(s) to the above e-mail address(s) and to hold Sound Financial Investment Management, LLC harmless for non-delivery of any information that was not received by the Client due to changes that the Sound Financial Investment Management, LLC was not informed of. This Electronic Document and Notification Delivery Consent Form will remain in force until withdrawn or rescinded in writing by either party.

By signing this electronic delivery agreement I agree to accept the above mentioned documents through email in electronic format in lieu of postal delivery.

Print Client Name

Client Signature

Date

Print Client Name

Client Signature

Date